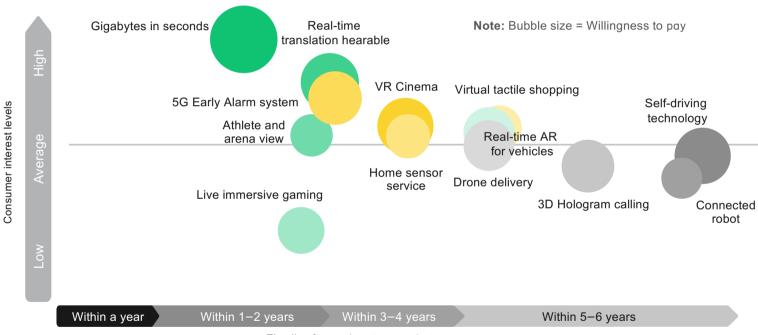


#### Give us more with 5G



#### Consumers predict most 5G services will go mainstream within three to four years of launch



Globally 5G services appeal to 76 percent of smartphone users and 44 percent among them are even willing to pay.

Timeline for services to go mainstream

Base: Smartphone users aged 15–65 with interest in 5G services across Argentina, Brazil, China, Egypt, Finland, France, Germany, Indonesia, Ireland, Japan, Mexico, South Korea, the UK and the US Source: Ericsson Consumer



### 5G journey

New use cases

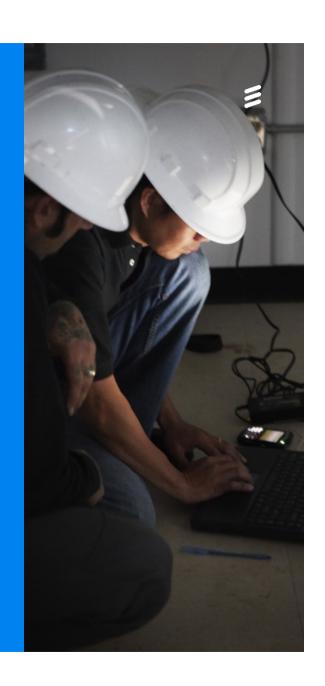
Evolved use cases

Existing use cases

Robust 4G network with Gigabit LTE and 5G Plug-Ins 5G with 4G interworking

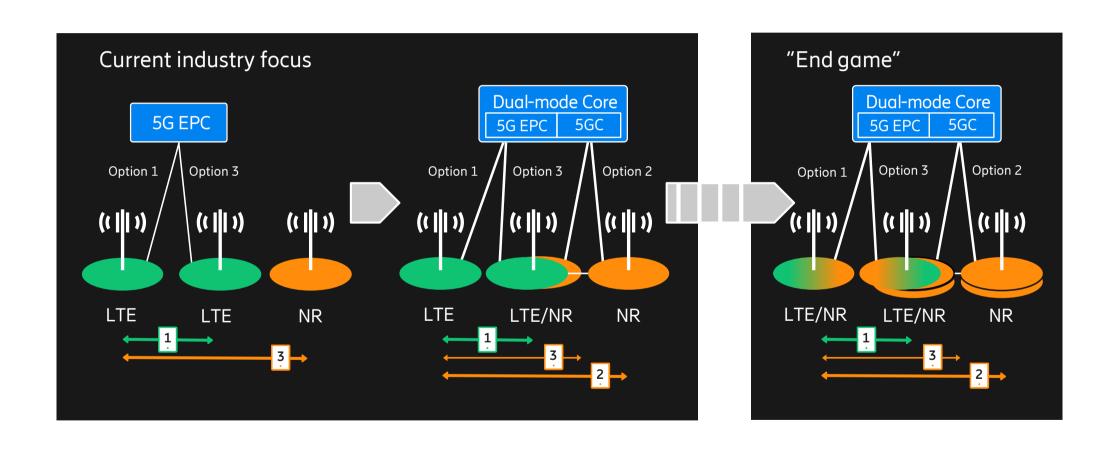
5G standalone deployments 5G densification

5G is main stream



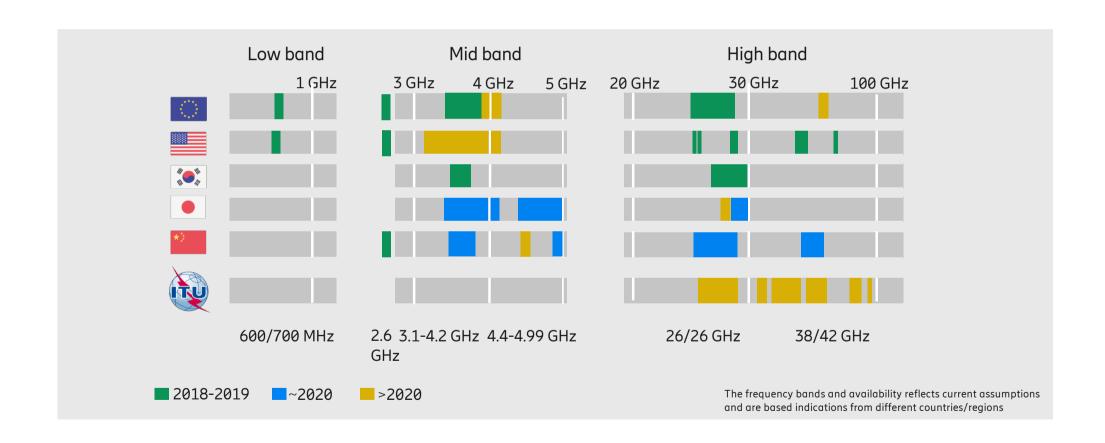
#### **5G Network Evolution**





#### 5G possible frequency bands and timings



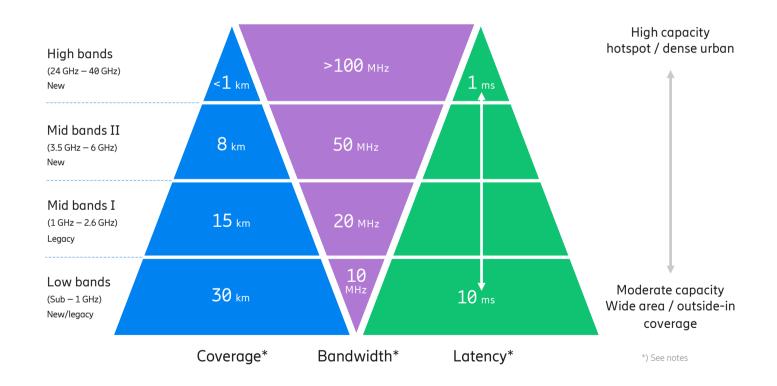


#### Spectrum trade-off

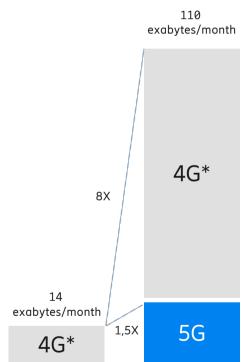


"There are major fundamental trade-offs between capacity, coverage, latency, reliability and spectral efficiency in a wireless network. Due to these fundamental limits, if one metric is optimized for improvement, this may result in degradation of another metric."

Source: IEEE – A survey on Low latency towards %G RAN, Core network and Cashing solutions.



#### Ericsson Radio System Grow 4G now with 5G-proof products



Ericsson Radio System Radios since 2015

Add 5G NR with remote software installation

Easy migration to 5G in existing bands

>150

radio variants in more than 190 networks



2023E

2017



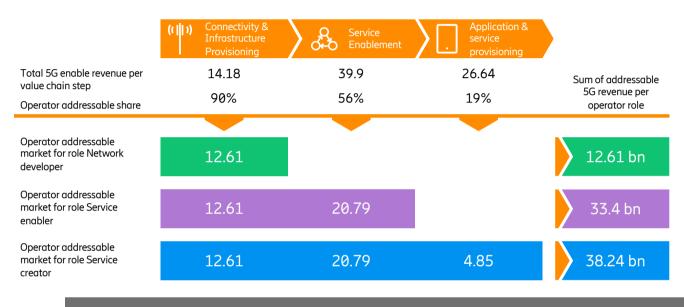
<sup>\*</sup> Includes a small proportion of other 3GPP traffic

# 17 New radio products for performance, efficiency and growth



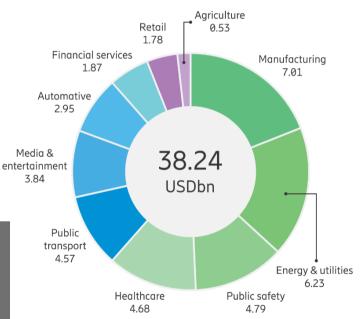






- 36% Additional revenue potential
- Shift from Network developer into more service enabler and service creator
- Top MMEA industries to benefit from 5G
  - Manufacturing
  - Energy and Utilities
  - Public Safety

## 5G addressable revenues per industry



<sup>\*</sup> Ericsson & Arthur D. Little global study

