

5G: Radio goes to cloud, core goes alone

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8 key drivers for introducing 5G





5G market traction – the market is accelerating

Nokia is leading 5G innovation with over 60 current agreements

North America deploying

Commercial deployments Q4 2018

28 & 39Ghz main bands

600Mhz one operator

FCC put 3.7-4.2Ghz on agenda

Cable operators in trials

Latin America – speeding up

FWA

Trials moving fast to commercial selections in 2019

Europe - trialling

5G spectrum auctions since mid 2017

Focus on 3.5GHz band

First launches in late 2018 – led by Sweden, Finland and Italy

Several 5G activities – MISE in Italy, Hamburg Harbour

5GPPP – Horizon 2020 FIFA 2018

MEA – early trials

Main operators making vendor selections this year

Targeting initial 5G deployments for 2H 2018 and early 2019



Saudi Vision 2030

Nokia engaged to develop 5G pilots towards commercial 5G launches

Korea - deploying in 2018

China – huge scale

pushing 5G readiness

Accelerated CSP field

2H2019 commercial

Government is

trials to target

readiness

NDRC Large scale

trials

trials

5G spectrum licencing mid 2018 5G RFPs - Vendor selection in 2018 Commercialization - late 2018

Japan – deploying in 2018

Tests in 2018

Wide-scale field trial 2019

5G IoT trials

CSP refocus to verticals

5G Commercial launch in 2020 with Tokyo Summer Olympics



5G use cases materializing and evolving

5G smart sea port



5G showcase events



5G industrial automation



Traffic lights management, data processing from mobile sensors and virtual reality



KT 5G trial before and during the winter olympic games in PyeongChang 2018: 5Gdriven visual demos such as 360° virtual reality and 3D live performance



PyeongChang 2018

Coupling advanced interactive robots with wireless perimeter intrusion detection





Global snapshot of 5G spectrum

Around the world, there's a pattern of band allocation



	<1	GHz 3G	GHz 4GHz	5GH	z	24-28GHz	37-40GHz	64-71GHz
	600MHz (2x35MHz)	2.5GHz (LTE B41) ◀ ▶	3.5GHz (150MHz)		5.9-7.1GHz	27.5-28.35GHz	37-37.6GHz 37.6-40GHz 37-37.6GHz	64-71GHz
(+)	600MHz (2x35MHz)		3.5GHz (150MHz) ◀►	 	5.9–7.1GHz	27.5-28.35GHz	37-37.6GHz	64-71GHz
\bigcirc	700MHz ◀ ➡		3.4–3.8GHz		5.9–6.4GHz	24.5-27.5GHz		
			3.4–3.8GHz			26GHz, 28GHz ◀ - ►		
			3.4–3.7GHz			26GHz, 28GHz ◀ - ►		
0			3.46 –3.8GHz			26GHz ◀ - ▶		
1517103 			3.6–3.8GHz					
*			3.3 –3.6GHz	4.8 −5GHz		24.5-27.5GHz	37.5-42.5GHz	
			3.4–3.7GHz ◀━►			26.5-29.5GHz		
			3.6-4.2GHz	4.4-4.9GHz		27.5-29.5GHz		
			3.4-3.7GHz			28GHz ◀ - ►	39GHz ◀ - ►	



5G Deployment – start on one band and evolve to combination of bands

Starting 5G on 3.5 GHz (on existing urban/metro base station grid) in combination with LTE on lower-band (e.g. LTE-1800 / LTE-700) - then expanding 5G into other bands for capacity and coverage



Example for expected 5G Spectrum Usage in a major European City



700 MHz layer

- Wide coverage with indoor penetration
- Massive IoT and ultra reliable low latency
- Reusing existing sites for 800/900 MHz

3.5 GHz layer

- Dense urban coverage
- Supports enhanced mobile broadband
- Reusing existing sites for 1800/2100/2600 MHz

26 GHz layer

- Hot spots like shopping malls, airports and stadiums
- Supports full enhanced mobile broadband
- Data rate 10 Gbps

European 5G-pioneer bands : 700, 3500, 26 GHz

Nokia's E2E 5G capability is based on Future X architecture





Nokia 5G Future X architecture - end-to-end portfolio - open, AI enabled



Network Architecture Evolution Towards 5G

BTS Core Image: Second seco

Target



Radio more centralized for faster scalability
Core more distributed for low latency



5G Architecture Options in Release 15



- New high data rate 5G radio
- Existing LTE packet core (EPC)
- 3GPP specs September 2018

5G end-to-end for new services
Lower latency without LTE leg
3GPP specs December 2018

5G Radio Architecture Options

100 MHz, 3-sector, 64TX/RX Massive MIMO, 16 Layers



Distributed Cloud for new latency critical and uses case specific 5G Services



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Network and Service Automation is essential for a sustainable business case

E2E Network Slice automation



Industry 4.0 in Nokia Factory Oulu

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Nokia and Telia conduct Industry 4.0 trial in Finland leveraging low-latency and high-bandwidth of 5G technology







Video! https://www.youtube.com/watch?v=E02Bqblce7E&

Benchmarking of 5G and WiFi in Industry Environment



5G gives 1.4 – 3.3x higher efficiency than WiFi 802.11ax for Industry 4.0 use cases
5G benefit is largest compared to 802.11ax when the delay requirement gets tough (10 ms or less)

Assumptions:80 MHz, 4x4 SU-MIMO, 2 streams, 1024QAM in Wi-Fi, 256QAM in 5G

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